

HOPE VALE FOUNDATION LIMITED

Eligibility Criteria, Terms and Conditions for Eligible Partners

Rationale:

Any distribution of money or any provision of support to a “partner entity” is designed to encourage beneficiaries to further the Hope Vale Foundation Ltd (“the **Foundation, us, we**”) achieve its charitable purposes by enabling ultimate beneficiaries to “help themselves” by either providing them with a basic necessity where lacking or by providing them with a service which enables and facilitates that person’s growth and self-sufficiency.

It is imperative that all “partner entities” when partnering with us or working with us on any projects ensure that the scope of the partnership or any projects are confined to the doing of things which further our charitable purposes. Money or the provision of any other aid to a “partner entity” is awarded based on the eligibility criteria set out below.

As resources are finite and as the need for support is great, only those entities which show that they are able and willing to further our charitable purpose are given money, aid, or support for the provision of beneficial relief; this is reflected in the criteria below through the notion of “extent of proof”.

Eligibility is considered every six (6) months to ensure that a “partner entity” is still acting in furtherance of our charitable purposes and this is reflected in the notion of a “period of eligibility”.

1. Introduction

1.1 These Eligibility Criteria Terms and Conditions apply to Hope Vale Foundation Ltd (“the **Foundation, us, we**”) and any Eligible Partner Entity (“**You**”).

1.2 We reserve the right to make minor amendments to these terms, conditions, and eligibility criteria without prior notice. However, if substantial amendments are made to these terms and conditions, depending on the nature of the changes and if the changes are very substantial, we will notify you before making any changes.

2. Definitions

“Eligible Partner Entity” is defined in clause 4.

“Period of eligibility” means a six (6) month period in which a determination of eligibility is valid.

“Determination of eligibility” means a determination that you are eligible to receive benefits for a defined period of eligibility.

“Extent of proof” is defined in clause 5.

“Benefit” means any money, voucher or other thing gifted to an eligible partner entity for use by the partner entity in furthering our charitable purpose.

“External Conduct Standards” mean the Australian Charities and Not-for-profits Commission external conduct standards.

3. Application for Benefits

3.1 Any entity may apply to receive benefits from us. If an application is successful, an entity may become an Eligible Partner Entity. However, we will only provide benefits to an Eligible Partner Entity within a period of eligibility.

3.2 Once your application is received, we will make a determination of eligibility in your favour if you are an Eligible Partner Entity and if your extent of proof is greater than other applicants.

3.3 If a determination of eligibility is made in your favour, you will be entitled to receive benefits for a period of eligibility.

4. Eligible Partner Entities

4.1 An entity is an Eligible Partner Entity and entitled to make an application if they satisfy the following conditions:

- a) they are a charity or NGO which operates in a not-for-profits fashion;
- b) they have purposes substantially similar to our charitable purposes or they agree to only use any benefits received in the furtherance of our charitable purposes;
- b) they make an application for benefits; and
- c) their extent of proof is greater than other applicants.

5. Extent of Proof

5.1 An entity's extent of proof is great where:

- a) they are a registered charity in Australia or overseas;
- b) they have a proven track record of providing aid to vulnerable beneficiaries;
- c) they are willing to adopt our internal policies and procedures or demonstrate compliance with our internal policies and procedures;
- d) they are willing to enter into a Memorandum of Understanding or agreement with us;
- e) they are a reputable entity;
- f) they are willing to accept our oversight and supervision with regard to the use or distribution of any benefits; and
- g) they are able to show that they comply with the external conduct standards by adopting policies or procedures which reflect their compliance with the external conduct standards.

5.2 A confluence of factors listed in 5.1 makes one applicant's extent of proof greater than another applicant's extent of proof.

6. Benefits

6.1 Benefits vary. The benefits that apply to you may change from time to time. The value of any benefits paid or given to you is determined by us at our sole discretion. An Eligible Partner Entity is only able to receive a benefit if they are an Eligible Partner Entity within a period of eligibility.